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2023-2024 Student Untaxed IRA Distributions Form

STUDENT:_____ _____ **FIDN#: A**_____
Last Name **First Name**

Please report the amount of total untaxed IRA distributions received by you in 2021 below. This information is on 2021 IRS Form 1040 – (lines 4a minus 4b). Do NOT include rollovers.

Enter "0" if the answer is Zero. Do not leave blank.

Total amount of untaxed IRA distributions, pension and annuities received by you in 2021: $_____

I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a signature. If you (the student) are independent, only the student signature is needed. We do not accept electronic signatures.

_____	_____	_____
Student's Name (Print)	**Student's Signature**	**Date**
_____	_____	_____
Parent's Name (Print)	**Parent's Signature**	**Date**