FORDHAM

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2023-2024 Student Asset Clarification Form

Student Name: _____ **Student ID#**_____

The financial aid application(s) (*PROFILE* and/or *FAFSA*) you submitted contains **conflicting asset information**. The U. S. Department of Education requires the resolution of conflicting information prior to awarding federal aid. Please complete this form to help clarify. **The information provided on this form will be used to update your financial aid application(s)**.

Instructions:
1. Please provide the information below **as of the date you signed** your Free Application for Federal Student Aid (FAFSA)
2. If an asset is owned by multiple parties outside of your household, only include the value and debt of the portion you own.

Please do not leave any boxes blank; write "0" if the asset type does not apply. *If the form is not completely filled out, it will be returned to you, which will cause a delay in the processing of your financial aid application.*

STUDENT ASSET INFORMATION REQUIRED	Value	Debt
Your total balance of cash, savings and checking accounts as of the date you completed the FAFSA?	$	
Do you, the student, own a home? ☐ Yes ☐ No Student's monthly mortgage payment $_____		
If you, the student, own your home provide: Year purchased _____ Purchase price $_____	$	$
Investment – Other Real Estate Holdings/Rental Properties you own Provide address below (**do not include the home you live in**) Address 1:_____	$	$
Investment – Other **INCLUDE:** UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans), educational IRAs, other securities, commodities, non-qualified (non-retirement) annuities, precious & strategic metals, installment & land sale contracts, rental properties, and trust funds* **DO NOT INCLUDE:** the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc.), ABLE accounts, UGMA and UTMA accounts for which you are the custodian but not the owner, cash/savings/checking already reported above, and Life Insurance Policies	$	$

*Trust funds, in the name of a student, spouse, or parent, should be reported as that person's asset, except if it is restricted by a court order.

By signing this form, I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a signature. We do not accept electronic signatures.

_____
Student's Name (Print) Student's Signature Date

_____
Parent's Name (Print) Parent's Signature Date