FORDHAM

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2025-2026 Student Investment Form

STUDENT:_____ _____ **FIDN#: A**_____
Last Name **First Name**

Please clarify your total investment* net worth. Include all investments and real estate (do NOT include your primary residence) as well as any associated debt. Do NOT include retirement plans or life insurance. The amounts reported below should be as of the date you filed the FAFSA.

Enter "0" if the answer is Zero. Do not leave any lines blank.

Student's Other Real Estate as of the date FAFSA was filed: Value $_____ Debt $_____

Student's Investments* as of the date FAFSA was filed: Value $_____ Debt $_____

*Investments include real estate (not your own home), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment & land sale contracts, commodities, qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans), educational IRAs, non-qualified (non-retirement) annuities, precious & strategic metals, and all other valuables.

I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a signature. We do not accept electronic signatures.

_____	_____	_____
Student's Name (Print)	**Student's Signature**	**Date**
_____	_____	_____
Parent's Name (Print)	**Parent's Signature**	**Date**